### **Rule Summary and Fiscal Analysis (Part A)**

Pre-Qualification and Pre-Design of Public Improvements Agency Name

| <u>Department of Administrative Services</u><br>(Division of Public Works) | <u>Lisa J</u> | <u>. Iannotta</u>   |     |
|--|---------------|---------------------|-----|
| Division   | Contac        | t                   |     |
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# <u>153:1-1-01</u>

Rule Number

<u>NEW</u> TYPE of rule filing

Rule Title/Tag Line

<u>Announcement of professional design and design-build</u> <u>contracts and qualifications-based selection of professional</u> <u>design firms.</u>

### <u>RULE SUMMARY</u>

1. Is the rule being filed consistent with the requirements of the RC 119.032 review? No

2. Are you proposing this rule as a result of recent legislation? Yes

Bill Number: HB153 General Assembly: 129 Sponsor: Amstutz

3. Statute prescribing the procedure in accordance with the agency is required to adopt the rule: **119.03** 

4. Statute(s) authorizing agency to adopt the rule: **153.71** 

5. Statute(s) the rule, as filed, amplifies or implements: **153.66** -**153.70** 

6. State the reason(s) for proposing (i.e., why are you filing,) this rule:

RC 153.71 allows a public authority to adopt, amend, or rescind rules under Chapter 119 of the Revised Code to implement RC 153.66 to 153.70. Currently, Rules 153:1-1-01 to 153:1-1-06 govern the selection of professional design services for the State of Ohio. However, with the passage of H.B. 153, these rules need to be rescinded and will be replaced with two new rules. One rule for qualifications-based selection of professional design firms and one rule for prequalification of professional design firms.

7. If the rule is an AMENDMENT, then summarize the changes and the content of the proposed rule; If the rule type is RESCISSION, NEW or NO CHANGE, then summarize the content of the rule:

Rule 153:1-1-01 (Definitions) is being rescinded and replaced with new Rule 153:1-1-01 that establishes the qualifications-based selection process. The new rule also replaces rules 153:1-1-03 to 153:1-1-06. Consistent with the new law, this rule contains definitions for criteria architect or engineer, design-build services, and design-build firm. It establishes a pre-design phase and the announcement for professional services contracts and design-build contracts. This rule also establishes requirements for the appointment of a committee to evaluate statements of qualifications received from professional design firms; establishes a process for optional interviews, scope clarification meetings and technical proposal submittal; establishes a process for determining the selected firm in the event of a tie between two firms; and establishes the process for negotiating a contract.

8. If the rule incorporates a text or other material by reference and the agency claims the incorporation by reference is exempt from compliance with sections 121.71 to 121.74 of the Revised Code because the text or other material is **generally available** to persons who reasonably can be expected to be affected by the rule, provide an explanation of how the text or other material is generally available to those persons:

This response left blank because filer specified online that the rule does not incorporate a text or other material by reference.

9. If the rule incorporates a text or other material by reference, and it was **infeasible** for the agency to file the text or other material electronically, provide an explanation of why filing the text or other material electronically was infeasible:

This response left blank because filer specified online that the rule does not incorporate a text or other material by reference.

10. If the rule is being **rescinded** and incorporates a text or other material by reference, and it was **infeasible** for the agency to file the text or other material, provide an explanation of why filing the text or other material was infeasible:

Not Applicable.

11. If **revising** or **refiling** this rule, identify changes made from the previously filed version of this rule; if none, please state so:

1. Title: Added to title to include announcement of professional design and design-build contracts

2. Revised Paragraph (B)(2)(a) to delete reference to "uniform and consistent manner" to clarify that no form is being prescribed

3. Revised Paragraph (B)(2)(d) to be consistent with statutory authority and fact that public notice website is now active and delete reference to the department of administrative services

4. Deleted Paragraph (B)(2)(e) regarding requirements for local administration certification

5. Changed Paragraph (B)(2)(f) to (B)(2)(e)

6. Changed Paragraph (B)(2)(g) to (B)(2)(f)

7. Deleted Paragraph (C) regarding statements of qualifications as redundant and unnecessary as no form is being prescribed.

8. Changed Paragraph (D) to Paragraph (C)

9. Added Paragraph (C)(1)(b)(ii) to allow for adjustments in scoring due to obvious errors

10. Changed Paragraph (E) to Paragraph (D)

11. Changed Paragraph (F) to Paragraph (E)

12. Changed Paragraph (G) to Paragraph (F)

13. Changed Paragraph (H) to Paragraph (G)

14. Revised new Paragraph (G) to delete language regarding delay in responding to public records requests

15. Deleted Paragraph (I) as it was determined to be repetitive of statutory language

#### 12. 119.032 Rule Review Date:

(If the rule is not exempt and you answered NO to question No. 1, provide the scheduled review date. If you answered YES to No. 1, the review date for this rule is the filing date.)

NOTE: If the rule is not exempt at the time of final filing, two dates are required: the current review date plus a date not to exceed 5 years from the effective date

for Amended rules or a date not to exceed 5 years from the review date for No Change rules.

## FISCAL ANALYSIS

13. Estimate the total amount by which *this proposed rule* would **increase / decrease** either **revenues / expenditures** for the agency during the current biennium (in dollars): Explain the net impact of the proposed changes to the budget of your agency/department.

This will have no impact on revenues or expenditures.

\$0

Not Applicable

14. Identify the appropriation (by line item etc.) that authorizes each expenditure necessitated by the proposed rule:

Not Applicable

15. Provide a summary of the estimated cost of compliance with the rule to all directly affected persons. When appropriate, please include the source for your information/estimated costs, e.g. industry, CFR, internal/agency:

Not Applicable

16. Does this rule have a fiscal effect on school districts, counties, townships, or municipal corporations? No

17. Does this rule deal with environmental protection or contain a component dealing with environmental protection as defined in R. C. 121.39? No