## 173-43-05 Long-term care consultation program: staff certification.

## (A) Certification requirements:

- (1) Only a person that ODA certifies to provide a long-term care consultation may provide a long-term care consultation.
- (2) ODA shall only certify a person to provide a long-term care consultation who is an employee of the program administrator and who meets at least one of the following four requirements:
  - (a) The person possesses a current, valid license to practice as a registered nurse under Chapter 4723. of the Revised Code or a current, valid license to practice as a licensed social worker under Chapter 4757. of the Revised Code.
  - (b) The person possesses a current, valid license to practice as a licensed professional counselor under Chapter 4757. of the Revised Code or a current, valid license to practice in a related profession upon approval by ODA.
  - (c) The person possesses a bachelor of arts degree or a bachelor of science degree and also possesses at least one year of experience in one or both of the following:
    - (i) Providing individuals with information about options available to meet long-term care needs or providing individuals with related information such as that which is provided through information and referral, information and assistance.
    - (ii) Managed care experience or other such healthcare experience related to individuals' long-term care needs.
  - (d) The person possesses at least three years of experience in one or both of the following:
    - (i) Providing individuals with information about options available to meet long-term care needs or providing individuals with related information such as that which is provided through information and referral, information and assistance.
    - (ii) Managed care experience or other such healthcare experience related to individuals' long-term care needs.

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(3) Any person who provides an in-person a long-term care consultation that includes an assessment of the individual's functional capabilities, fulfills any portion of a required pre-admission screening and resident review determination, or fulfills any portion of a level-of-care review shall meet the requirements of paragraph (A)(2)(a) of this rule.

- (4) No employee of a provider of long-term services and supports shall provide a long-term care consultation.
- (5) ODA shall only certify a person to provide a long-term care consultation if, according to Chapter 173-9 of the Administrative Code, the results of database reviews on the person or the person's criminal record do not prohibit the program administrator from hiring or retaining the person in a paid direct-care position.
- (B) General standards regarding certification:
  - (1) ODA shall notify the program administrator the date that it certifies a person to provide long-term care consultations.
  - (2) If, at any time, a certified person no longer complies with this rule, the person shall not provide another long-term care consultation until he or she complies with the rule.

## (3) Training:

- (a) The program administrator shall train and orient each certified person. Training and orientation shall include the following topics:
  - (i) Local availability of publicly-financed and privately-financed longterm care options, programs, services, and benefits.
  - (ii) Factors to consider when choosing among available options.
  - (iii) Opportunities and methods for individuals to maximize independence and self-reliance.
- (b) Each certified person shall successfully complete fifteen clock hours of professional development every two years beginning with the date ODA certified the person to provide long-term care consultations. The professional development curriculum shall transmit knowledge relevant to the duties involved in providing a long-term care consultation.

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(4) For each certified person, the program administrator shall track and keep records demonstrating that the requirements of this rule are met.

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Effective: 12/31/2020

Five Year Review (FYR) Dates: 10/16/2020 and 11/28/2025

## CERTIFIED ELECTRONICALLY

Certification

12/21/2020

Date

Promulgated Under: 119.03

Statutory Authority: 121.07, 173.01, 173.02, 173.42, 173.422

Rule Amplifies: 173.42, 173.422; 42 U.S.C. 3002, 3012, 3025, 3032 Prior Effective Dates: 06/30/2007, 07/05/2012, 12/19/2013, 08/01/2018,

06/11/2020 (Emer.)