5101:2-44-12 State adoption <u>maintenance</u> subsidy records.

- (A) The public children services agency (PCSA) shall establish a state adoption maintenance subsidy record for each child's application for a state adoption maintenance subsidy (SAMS).
- (B) The state adoption <u>maintenance</u> subsidy record shall contain all information applicable to the adoption <u>maintenance</u> subsidy including, but not limited to the following:
 - (1) JFS 01654 "Adoptive Placement Agreement" (rev. 10/2001).
 - (2) JFS 01613 "Application for State Adoption Subsidy" (rev. 7/2004).
 - (3) Copy of the Title IV-E adoption assistance denial to include the JFS 01451 "Title IV-E Adoption Assistance Application" (rev. 10/2006), JFS 01451A "Title IV-E Adoption Assistance Eligibility Determination" (rev. 4/2010) and the JFS 07334 "Notice of Denial of Your Application" (rev. 9/2011).
 - (3) Documentation noting the adoptive parent(s) application and denial for Title IV-E adoption assistance eligibility.
 - (4) Documentation of the adoptive child's special needs for the purposes of the state adoption subsidy program.
 - (5) Verification of <u>financial needfamily's annual gross income</u> at initial application and redeterminations.
 - (6) JFS 01615 "Approval for State Adoption Subsidy" "State Adoption Maintenance Subsidy Agreement" (rev. 7/20044/2014).
 - (7) JFS 01615R "Redetermination or Amendment of a State Adoption Maintenance Subsidy" (4/2014).
 - (7)(8) JFS 01618 "Redetermination/Amendment of State Adoption Special Services Subsidy" (rev. 7/2004), as applicable.
 - (8)(9) Any JFS 04065 "Prior Notice of the Right to a State Hearing" (rev. 5/2001) or JFS 07334 "Notice of Denial of Your Application for Assistance" (rev. 10/2007)(rev. 9/2011), asif applicable.
 - (9)(10) JFS 01449 "Determination of Special Needs for Medical, Mental Health or Rehabilitative Care" (rev. 7/2004) to determine whether the child has or does

5101:2-44-12

not have special needs for medical, mental health, or rehabilitative care.

- (10)(11) Copy of the final decree of adoption.
- (11)(12) Case notes and dictations concerning the activities of the state adoption subsidy case.
- (12)(13) Requests for and findings of any state hearings or administrative appeals conducted pursuant to section 5101.35 of the Revised Code and division 5101:6 of the Administrative Code.
- (13)(14) Child study inventory, for PCPA applications.
- (14)(15) JFS 01616 "Social and Medical History" (rev. 6/2006)(rev. 6/2009).
- (15)(16) JFS 01673 "Assessment for Child Placement (Homestudy)" (rev. 8/2005).(rev. 6/2011) or JFS 01692 "Application for Adoption of a Foster Child," (rev. 6/2009).

3 5101:2-44-12

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