

5122-29-04

**Diagnostic assessment Mental health assessment service.**

- (A) ~~Diagnostic~~ Mental health assessment is a clinical evaluation provided by an eligible individual either at specified times or in response to treatment, or when significant changes occur. It is a process of gathering information to assess client needs and functioning in order to determine appropriate service/treatment based on identification of the presenting problem, evaluation of mental status, and formulation of a diagnostic impression.

The outcome of ~~diagnostic~~ mental health assessment is to determine the need for care, and recommend appropriate services/treatment and/or the need for further assessment. Results of the ~~diagnostic~~ mental health assessment shall be shared with the client.

- (B) An initial ~~diagnostic~~ mental health assessment must be completed prior to the initiation ~~intervention~~ of any mental health services. The only exceptions to this would be the delivery of crisis intervention mental health services or medication/somatic pharmacologic management services as the least restrictive alternative in an emergency situation.

- (1) The initial ~~diagnostic~~ mental health assessment must, and subsequent ~~diagnostic~~ mental health assessments may, include at minimum:

- (a) An age appropriate psychosocial history and assessment, to include consideration of multi-cultural/ethnic influences;
- (b) The presenting problem;
- (c) A diagnostic impression and treatment recommendations;
- (d) For any service provided in a type 1 residential facility licensed by ODMH pursuant to rules 5122-30-01 to 5122-30-30 of the Administrative Code, a physical health screening to determine the need for a physical health assessment. Such screening shall be completed within one week of admission to the facility; and
- (e) As determined by the provider, any other clinically indicated areas. Such areas may include, but are not limited to:
  - (i) Age appropriate areas of assessment such as for children, e.g., growth and development, family effect on child and child effect on family, and play and daily activities;

- (ii) Use of alcohol/drugs;
- (iii) Behavioral/cognitive/emotional functioning;
- (iv) Mental status exam;
- (v) Environment and home;
- (vi) Leisure and recreation;
- (vii) Childhood history;
- (viii) Military service history;
- (ix) Financial status;
- (x) Usual social, peer-group and environmental setting, (to include involvement in consumer-operated or peer services);
- (xi) Sexual orientation/history/issues;
- (xii) Family circumstances/custody status;
- (xiii) Vocational assessment;
- (xiv) Educational assessment;
- (xv) Legal assessment;
- (xvi) Early detection of mental illness that is life-threatening to self or others;
- (xvii) Nutritional status;
- (xviii) Maladaptive or problem behaviors;
- (xix) Psychiatric evaluation;

- (xx) Psychological assessment including intellectual, projective, neuropsychological, and personality testing;
  - (xxi) Evaluations of language, self-care, visual-motor, and cognitive functioning;
  - (xxii) Current level of functioning/functional status;
  - (xxiii) Strengths;
  - (xxiv) Relationships with family/significant others;
  - (xxv) Spirituality;
  - (xxvi) Health/medical history, including current health and dental status as well as the presence of any physical disabilities; and
  - (xxvii) Indications of abuse and/or neglect.
- (2) Mental health service providers may accept ~~diagnostic~~ mental health assessments from prior evaluations. The clinical record shall reflect that such assessments have been reviewed and updated when appropriate prior to the initiation of any mental health services.
- (C) The following ~~matrix~~ identifies those individuals who are eligible to provide and supervise the ~~diagnostic~~ mental health assessment service. Licensed, certified or registered individuals shall comply with current, applicable scope of practice and supervisory requirements identified by appropriate licensing, certifying or registering bodies:
- (1) To provide the service:
    - (a) Medical doctor or doctor of osteopathic medicine;
    - (b) Physician assistant
    - (c) Registered nurse;
    - (d) Master of science in nursing;
    - (e) Clinical nurse specialist;

- (f) Nurse practitioner;
- (g) Licensed occupational therapist;
- (h) Social worker;
- (i) Independent social worker;
- (j) Counselor trainee;
- (k) Professional counselor;
- (l) Professional clinical counselor;
- (m) Licensed school psychology assistant;
- (n) Licensed school psychologist;
- (o) Psychology intern/fellow;
- (p) Psychology assistant/assistant; or
- (q) Psychologist.

(2) To supervise the service:

- (a) Medical doctor or doctor of osteopathic medicine;
- (b) Master of science in nursing;
- (c) Clinical nurse specialist;
- (d) Nurse practitioner;
- (e) Independent social worker;
- (f) Professional clinical counselor;
- (g) Licensed school psychologist; or
- (h) Psychologist.

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CERTIFIED ELECTRONICALLY

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Certification

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Date

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