STATE OF OHIO DEPARTMENT OF INSURANCE 2100 Stella Court Columbus, Ohio 43215-1067

IN THE MATTER OF PUBLIC
HEARING ON AMENDMENT OF
OHIO ADMINISTRATIVE
CODE SECTIONS 3901-1-05, 3901-1-34,
3901-1-57, 3901-2-13, 3901-2-14, 3901-2-15,
3901-3-05, 3901-3-06, 3901-3-18 AND
3901-6-10

NOTICE OF PUBLIC HEARING

Pursuant to Section 119.03 of the Ohio Revised Code, the Superintendent of Insurance, State of Ohio, will hold a public hearing at 10:00 a.m. on January 24, 2005 at the Ohio Department of Insurance, Lobby Conference Room, 2100 Stella Court, Columbus, Ohio, to consider amendment of Ohio Administrative Code Sections3901-1-05 (Insider trading – instructions and forms), 3901-1-34 (Notice of public hearing on rates for individual sickness and accident insurance), 3901-1-57 (Transaction fees), 3901-2-13 (Information to be contained in proxy statement), 3901-2-14 (Information to be contained in statements filed by or on behalf of a participant (other than the issuer) in a proxy solicitation in an election contest), 3901-2-15 (Information required in information statement), 3901-3-05 (Valuation of investments), 3901-3-06 (Admitted assets), 3901-3-18 (NAIC manuals), and 3901-6-10 (Valuation of life insurance policies).

Requests for copies of these rules should be addressed to Sandra Ellis, Ohio Department of Insurance, 2100 Stella Court, Columbus, Ohio 43215-1067.

Katherine J. Melton, Staff Attorney

Dated at Columbus, Ohio this 22nd day of December 2004.