



**John R. Kasich, Governor**  
**Jillian Froment, Director**

**ODI**  
**Ohio Department**  
**of Insurance**

DATE: 11/05/2018 8:52 AM

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## MEMORANDUM

**To:** Danielle Dillard, Office of the Lt. Governor, Mary Taylor

**From:** Loretta Medved, Policy Analyst

**Date:** August 23, 2018

**Re:** Response to CSI Review – Life Annuity Products (OAC 3901-1-47, 3901-6-01, 3901-6-03 and 3901-6-14)

On August 22, 2018, the Ohio Department of Insurance (the Department) received the Recommendation Memorandum (CSI Recommendation) from the Common Sense Initiative Office for rules: 3901-1-47 Annuity solicitation; 3901-6-01 Solicitation of life insurance and/or annuity contracts; 3901-6-03 Life insurance disclosure; and 3901-6-14 Annuity disclosure.

The CSI Recommendation stated that the office does not have any recommendations regarding this rule package, and therefore should proceed with a formal filing of the rule package.

At this time, the Department plans to move forward with the filing of this rule package with the Joint Committee on Agency Rule Review.

If you have any questions please contact Loretta Medved at 614-644-0239 or [Loretta.Medved@insurance.ohio.gov](mailto:Loretta.Medved@insurance.ohio.gov).

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