

TO BE RESCINDED

4755-7-11

Limited permit holders.

(A) Definitions.

- (1) "Limited permit holder occupational therapist" means a person who holds a limited permit to practice as an occupational therapist under the supervision of a licensed occupational therapist.
- (2) "Limited permit holder occupational therapy assistant" means a person who holds a limited permit to practice as an occupational therapy assistant under the supervision of a licensed occupational therapist.

(B) Roles and responsibilities.

- (1) The limited permit holder occupational therapist may perform the following under the supervision of the supervising occupational therapist, as defined in paragraph (F) of rule 4755-7-01 of the Administrative Code.
 - (a) Interpretation of referrals for occupational therapy services;
 - (b) Interpretation and analysis for evaluation purposes; and
 - (c) Development, interpretation, and modification of the treatment/intervention plan and the discharge plan.
- (2) The limited permit holder occupational therapy assistant may contribute to and collaborate in:
 - (a) The evaluation process by gathering data, administering standardized tests and/or objective measurement tools, and reporting observations;
 - (b) The preparation, implementation, and documentation of the treatment/intervention plan and the discharge plan; and
 - (c) Choosing the appropriate treatment interventions.
- (3) The limited permit holder occupational therapy assistant may independently:
 - (a) Select the daily modality of choice according to the established treatment/intervention plan.

(b) Document the progress and outcomes summary.

- (4) The limited permit holder occupational therapy assistant may not evaluate independently or initiate treatment/intervention before the supervising occupational therapist performs an evaluation.

(C) Delegation.

- (1) The limited permit holder occupational therapy assistant may implement the occupational therapy treatment/intervention plan established by the supervising occupational therapist, as defined in paragraph (F) of rule 4755-7-01 of the Administrative Code. The supervising occupational therapist shall consider the following when delegating to the limited permit holder occupational therapy assistant:

(a) The clinical complexity of the client;

(b) The competency of the limited permit holder occupational therapy assistant;

(c) The limited permit holder occupational therapy assistant's level of training in the treatment/intervention technique; and

(d) Whether continual reassessment of the client's status is needed during treatment/intervention.

- (2) Notwithstanding paragraph (C)(1) of this rule, the limited permit holder occupational therapy assistant may respond to acute changes in the client's condition that warrant immediate action.

(D) Supervision.

- (1) Supervision must ensure consumer protection. The supervising occupational therapist, as defined in paragraph (F) of rule 4755-7-01 of the Administrative Code, is ultimately responsible for all clients and is accountable and responsible at all times for the actions of limited permit holders supervised.

- (2) Any limited permit holder supervised by an occupational therapist shall be included when determining the occupational therapist/occupational therapy assistant supervisory ratios established in paragraph (B) of rule 4755-7-04 of

the Administrative Code.

- (3) Supervision of the limited permit holder requires initial direction and periodic inspection of the service delivery and relevant in-service training. The supervising occupational therapist need not be on-site, but must be available for consultation with the limited permit holder at all times.
 - (a) The supervising occupational therapist must provide in person supervision at least one time per week.
 - (b) The supervising occupational therapist shall consult with the limited permit holder before the limited permit holder initiates any of the client's treatment/intervention plan and/or modifies the treatment/intervention plan.
 - (c) Supervision requires an interactive process between the supervising occupational therapist and the limited permit holder. The interactive process must include, but is not limited to, review of the following:
 - (i) Client assessment;
 - (ii) Client reassessment;
 - (iii) Treatment/intervention plan;
 - (iv) Intervention; and
 - (v) Discontinuation of treatment/intervention plan.
 - (d) Co-signing client documentation alone does not meet the minimum level of supervision.
 - (e) It is the responsibility of the occupational therapy practitioner to establish evidence that the supervision occurred in accordance with the requirements of this rule and rule 4755-7-04 of the Administrative Code. This evidence may include documentation in the client record, or it may exist as a separate document, such as a collaboration log.

(E) Documentation.

All limited permit holders shall use the following credential following their

signature to indicate a current limited permit:

- (1) "LP/OT" for limited permit holder occupational therapists.
- (2) "LP/OTA" for limited permit holder occupational therapy assistants.

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Certification

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