Mike DeWine, Governor Jon Husted, Lt. Governor Jillian Froment, Director

DATE: 11/04/2019 2:16 PM

Third Floor – Suite 300 Columbus, OH 43215-4186 (614) 644-2658 www.insurance.ohio.gov

MEMORANDUM

To: Paula Steele, Common Sense Initiative Office

CC: Carrie Kuruc, Director of the Common Sense Initiative Office

From: Loretta Medved, Policy Analyst

Date: August 29, 2019

Re: Response to CSI Review – Agent Rules (OAC 3901-5-01 through 3901-5-07 and 3901-

5-09)

On August 26, 2019, the Ohio Department of Insurance (the Department) received the Recommendation Memorandum (CSI Recommendation) from the Common Sense Initiative Office for rule(s) 3901-5-01 Agent continuing education, 3901-5-02 Continuing education provider, 3901-5-03 Continuing education course, 3901-5-04 Continuing education market practices/audit, 3901-5-05 Agent education violations, 3901-5-06 Agent education fees, 3901-5-07 Regulation of agent pre-licensing education, and 3901-5-09 Agent licensing and appointments.

During the CSI review of the agent rules, the Department worked with CSI to ensure the comments received were addressed adequately. This resulted in additional amendments to rule 3901-5-07 to provide further clarity regarding pre-licensing registrations.

The CSI Recommendation stated that the office does not have any recommendations regarding this rule package, and therefore should proceed with a formal filing of the rule package.

At this time, the Department plans to move forward with the filing of this rule package with the Joint Committee on Agency Rule Review.

If you have any questions please contact Loretta Medved at 614-644-0239 or Loretta.Medved@insurance.ohio.gov.

(Printed in house)

AMR p(186884) pa(328816) d: (743630)

print date: 08/09/2025 5:46 AM