
MEMORANDUM

To: Ethan Wittkorn, Regulatory Policy Advocate, Common Sense Initiative Office (CSI)

CC: Carrie Kuruc, Director of the Common Sense Initiative Office (CSI)

From: Loretta Medved, Policy Analyst

Date: November 27, 2020

Re: Response to CSI Review – (OAC 3901-6-13)

On November 24, 2020, the Ohio Department of Insurance (the Department) received the Recommendation Memorandum (CSI Recommendation) from the Common Sense Initiative Office for rule(s) 3901-6-13 Suitability in annuity transactions.

The CSI Recommendation stated that the office does not have any recommendations regarding this rule package, and therefore should proceed with a formal filing of the rule package.

At this time, the Department plans to move forward with the filing of this rule package with the Joint Committee on Agency Rule Review.

If you have any questions please contact Loretta Medved at 614-644-0239 or Loretta.Medved@insurance.ohio.gov.